We Don't Care Who You Are -We Care Who You Are Right Now

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The Promise:

If we collect all the data, we can provide the most relevant recommendations *for you*.

The Fears:

- "Google and Facebook know everything about me"
- "Amazon follows me around the internet"
- "Ad networks are taking my data and selling it on around the web"

The Utopian Outline

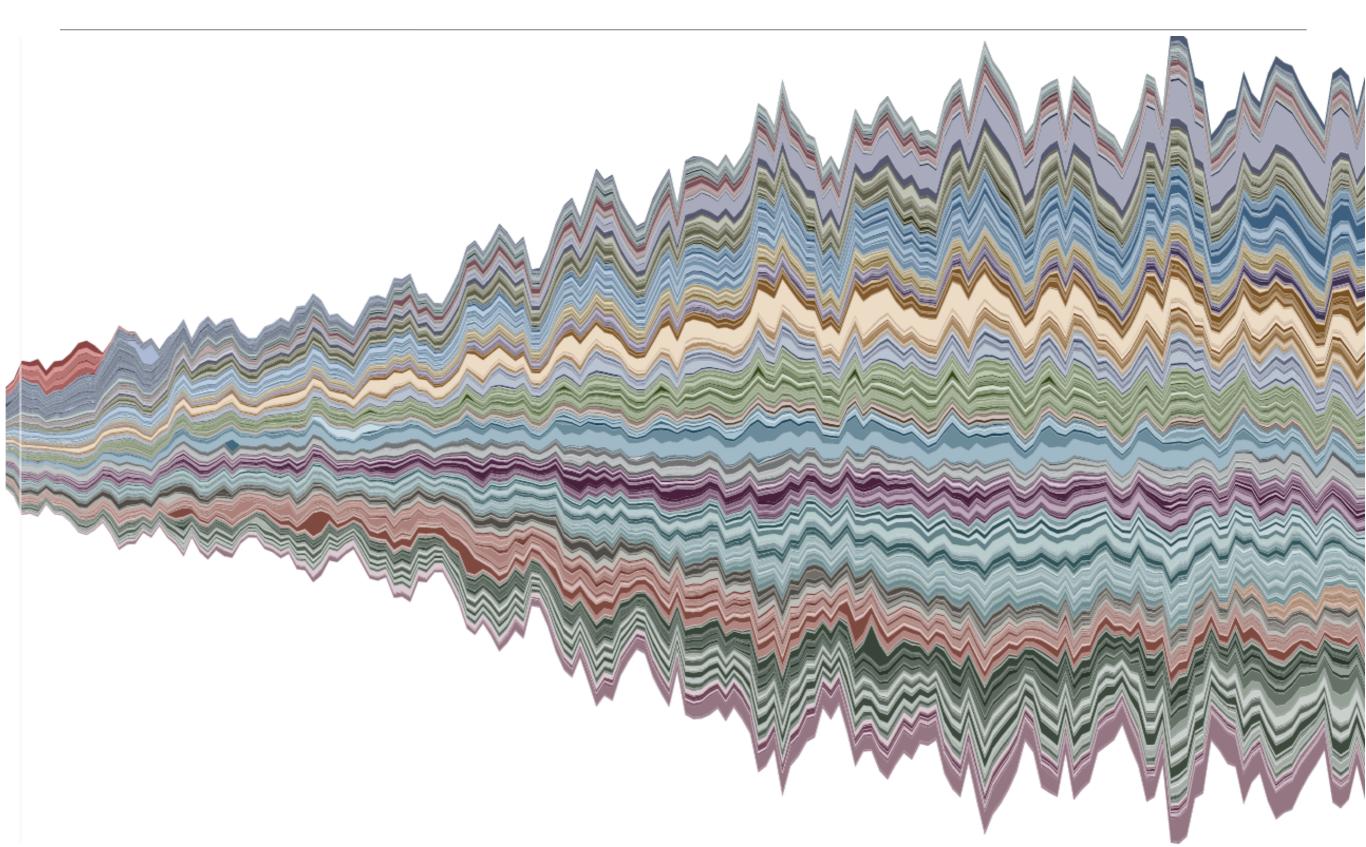
- Record everything you look at, click, read, on what device, where you were at the time, what networks you use (Fb, Google, Slack)
- Infer:
 - age
 - gender
 - household income
 - interest profile
- Use this to provide more relevant recommendations

This raises two questions

- Can you infer demographics from internet behavior?
- Are your demographic features predictive of what you want to see?

• We can test! (and did)

My Lab: About



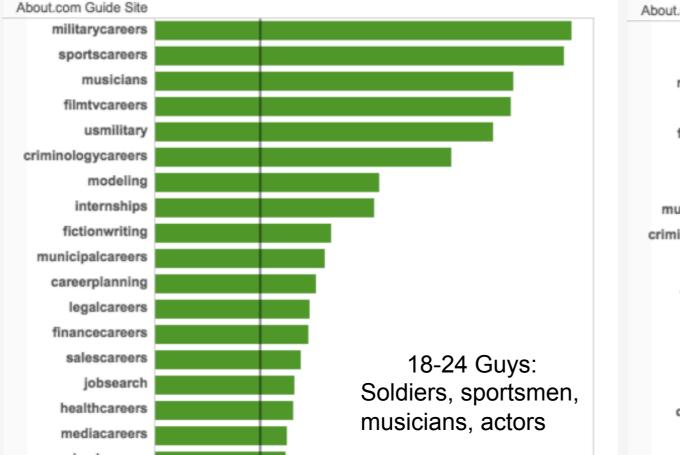
Can we use the content you read to infer your demographics?

- Take >1M documents with evergreen interest
- Take demographic data from Google and Facebook
 - (cross-check they both have 1st party demo data, and they agree pretty well)
- Correlate topic interest with demographics
- Example: What interests over-index for millennials?

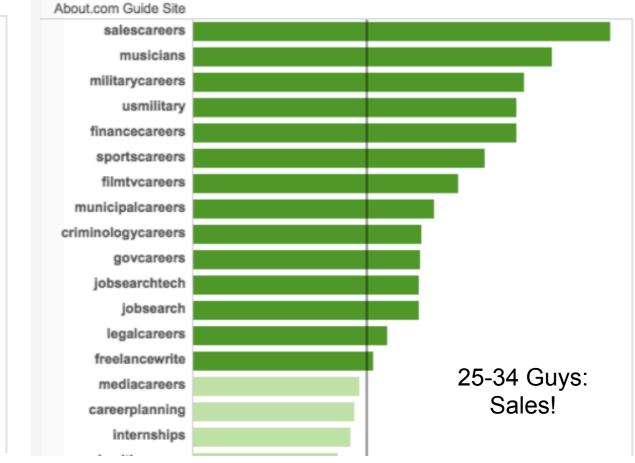
Example: Career Interest by Age

Channels	Mediums	Gender	Age	Sessions	
careers	organic	male	18-24 👻	1000	894382

Order of Sites by Sessions Above Expected Usage



Order of Sites by Sessions Above Expected Usage



Millennial women are 3x more interested in going to Paris than non-millennial women

Millennial women are 3x more interested in going to Paris than non-millennial women

Millennial men are just as un-interested in going to Paris as non-millennial men

Health: topics that over-index for Millennials

- 18-24:
 - teen health, eating disorders, addictions, schizophrenia, acne, stds, phobias, contraception, social anxiety disorder
 - all greater than 3x average interest
- 24-35:
 - breastfeeding, pregnancy, miscarriage, preemies, infertility, multiples.

Millennial health interests are the same as any previous generation (with a little stress and anxiety added in)

Entertainment: topics that over-index for Millennials

- 18-24:
 - women: shortstories, *manga*, tv dramas, young adult books, contemporary literature, performing arts, R&B, Punk music, romance novels
 - men: anime, rap, manga, celebs, sci-fi, prowrestling, punk music, dance music, war movies, horror, animated TV

Yes, these are in order

Guys should read a novel or two, and talk to a girl about it.

News & Issues: topics that over-index for Millennials

- 18-24:
 - foreign policy, journalism, liberal politics, terrorism, race relations, civil liberties, animal rights, the economy, womens' issues, environmental issues, the Middle East

 Younger millennials are cause driven, women's health driven (both men and women), but **also** very interested in the economy, and foreign policy Being interested in women's rights is a better predictor of age than gender.

We can also look inside a topic

• The most predictive topic within our Christianity site, and our Islam site for guys 18-24?

Whether or not their religion allows them to — — — — ?

We can also look inside a topic

• The most predictive topic within our Christianity site, and our Islam site for guys 18-24?

• Whether or not their religion allows them to get a tattoo

We've connected demographics and interests. Great!

- If I know your demographics, I can create a probability distribution over topics, and update it over time
- If I see you on a topic I can create a probability distribution over age and gender

Success!

But when we look more widely: One broad trend stands out

- The most predictive topics of a woman's age are specific to the people for whom she cares
- The most predictive topics of a man's age are related to himself

• Women are quantitatively described as many people

What about other signals? Correlate other signals to site use:

- People who click through to content from email skew older
- People who get to the site via a search ad, skew older
- People who reach the site from Facebook skew 35-45

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- People who click through to content from email skew older
- People who get to the site via a search ad, skew older
- People who reach the site from Facebook skew 35-45
- At the weekend, people browse more, and favour different content to the weekday.
- When people come from Facebook they are 10-20x more likely to share to Facebook

An interesting pattern emerges

- Users who come in from Facebook share to Facebook
 10-20x more than other users
- People who come to the site read more content and browse more

- "Who you are" is a small perturbation vs "who you are right now"
- This is great! Every website can learn who you are right now.

The utopian outline: fixed

- Measure what you're looking at *right now*, clicked *right now*, where you are *now*, what network you came from *right now*
 - Infer:
 age
 gender
 bousehold income
 interest areas
- Use this to provide more relevant recommendations

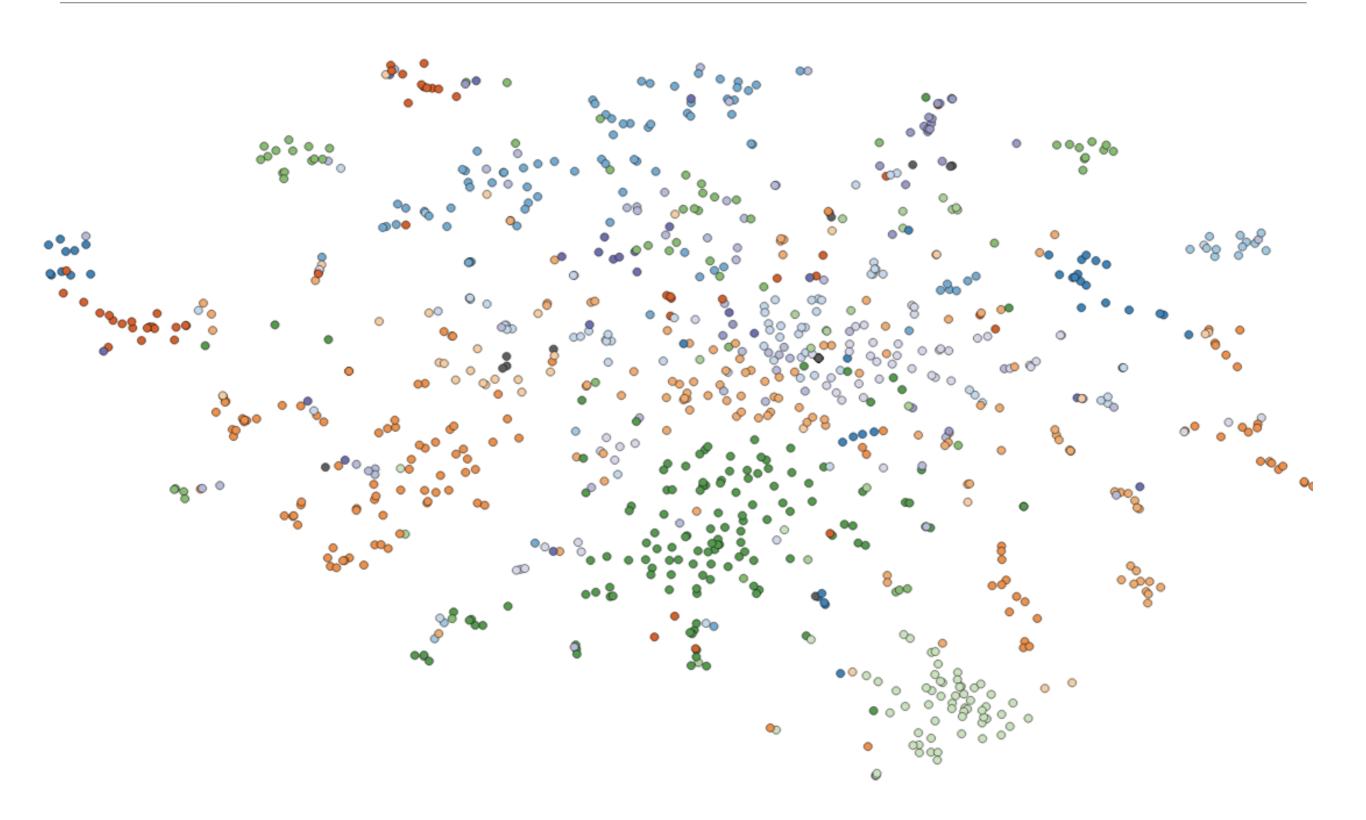
So What Do We Do?

- Treat people right now as unique people
 - "The past is a foreign country: they do things differently there"
- Rank signals that are predictive of behavior, and build a perturbative recommendation system:
 - Content first
 - Then source of traffic (Facebook vs Google vs Direct...)
 - Then day of week/time of day

Building a content based recommendation system

- Add meta-data to all documents:
 - Vertical specific TF-IDF and stop words
 - Entity extraction
 - Grade level
- Use these features to build a text-distance between documents
- Layer on separate distance measures for documents:
 - user co-occurence
 - SERP distance overlap

We have a distance measure between every piece of content



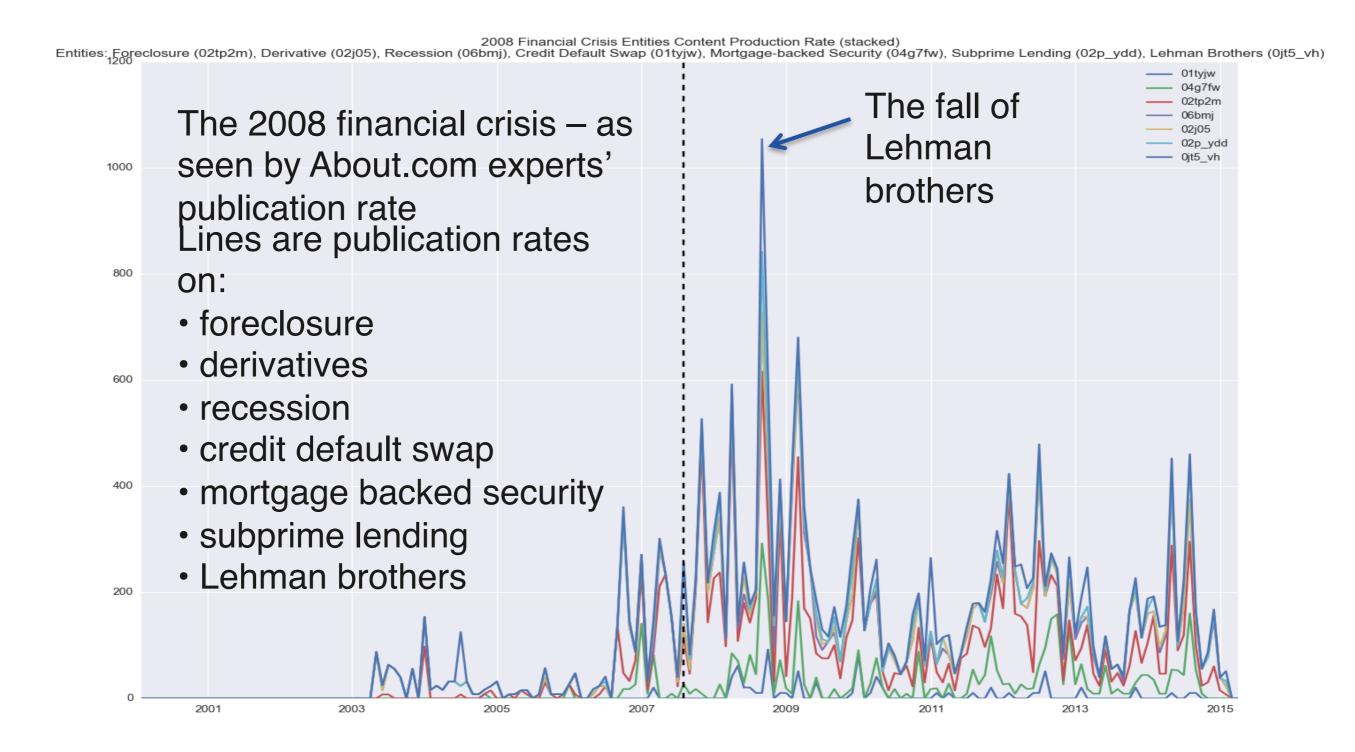
What happened?

- When we rolled out a content first recommendation engine:
 - Engagement on recommendations doubled
 - We consistently beat editorial recommendation
 - We've beaten every personalized recommendation engine we've tested against

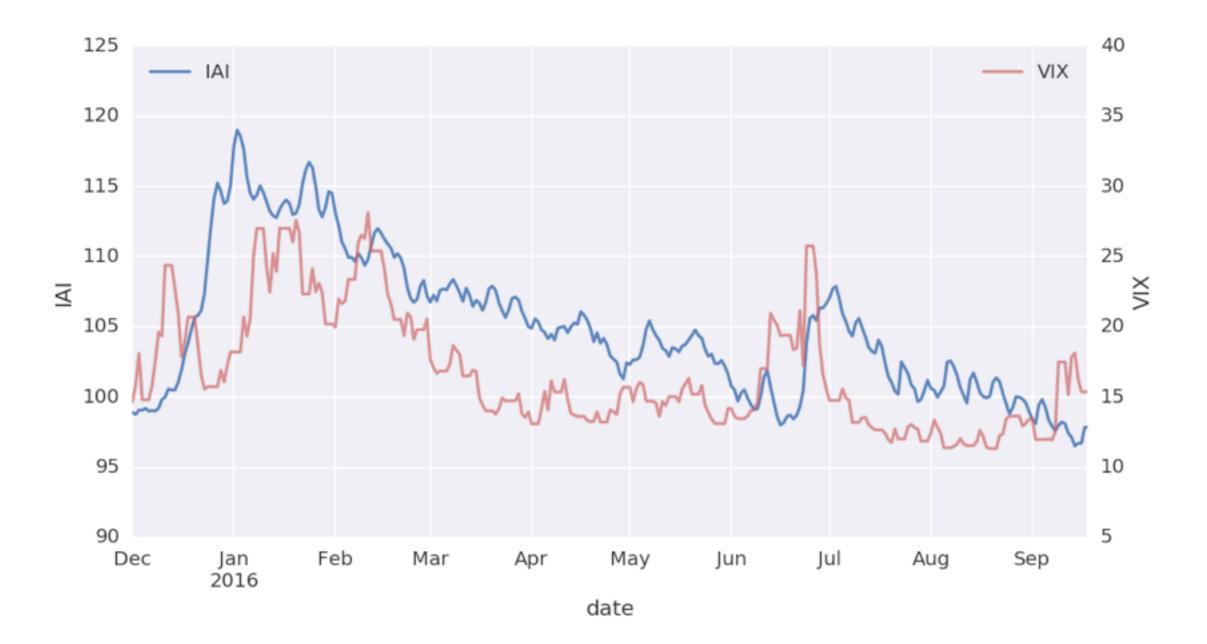
Conclusions

- We can understand the behavior of large populations
- We can understand the behavior of individuals right now
- It's massively arrogant to assume that a handful of data points over months will allow us to "understand a user"
 - you will never know what they just heard on the phone before opening your site

When we listen to all our users - we can learn a lot



And we can build predictive measures



We've proved that an IAI trading strategy outperforms standard VIX and S&P 500 based trading strategies